



## Charitable Donation Guidelines

Union Bank's Charitable Donations are direct contributions to non-profit, generally human service mission driven entities. We recognize the crucial role non-profit organizations serve in our communities and therefore are committed as a true Community Bank to continually help to enhance the economic vitality and social welfare of our communities.

**Contributions are generally limited to organizations located in our service areas which improve the lives of residents through:**

- Education and Youth Programs
- Community Health and Wellness (including food insecurity)
- Human Services
- Low-and-Moderate Income Housing
- Workforce Development
- Community Civic Needs
- Performing and Visual Arts (and other local cultural activities)
- Economic Development Activities
- Local Environmental Sustainability Initiatives

**We Prefer Not to Contribute to:**

- Individuals or small groups raising funds for personal activities
- National or International organizations
- Political organizations, candidates, or causes
- Government entities (unless sponsoring activities meeting the objectives above or for which tax funding is not available)
- Religious Organizations (unless engages in projects meeting our objectives without regard to the beneficiary's religious affiliation)
- Organizations that discriminate on the basis of race, creed, color, religion, age, sex, disability, national origin, ancestry, marital status, sexual orientation, veteran status, or other legally protected status.
- Requests for events with unreasonably short lead times
- Duplicate requests in a calendar year
- Any other entity or activity not in keeping with the mission of Union Bank, at its sole discretion

All parties requesting financial support from Union Bank need to submit a written request explaining what the support will be used for and who will benefit. Requests for \$500 and up must complete our Charitable Donation Request Form. The completed form should fully explain the nature of the contribution and include all requested documentation listed on the form. The Charitable Donation Request Form is available in all of our Bank locations and on our website. If submitting by mail or email, please send to:

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